TIBCO EBX Matching and Merging

COURSE OVERVIEW
This course introduces the Match and Cleanse add-on, with a focus on deduplicating data. Attendees learn how to configure a matching strategy, use different matching algorithms, execute on-demand matching, and manually merge duplicate records. The course also covers techniques for improving matching performance, integrating matching into workflows, and configuring matching across related tables.

During hands-on labs, attendees configure matching in different scenarios and test their configurations.

LEARNING OBJECTIVES
- Describe the concepts and terms used by the add-on
- Create and test a configuration to execute bulk matching
- Manually merge potential duplicate records
- Create and test a configuration that automatically merges records
- Create and test a configuration to execute matching during user input
- Describe how the matching add-on integrates with workflows
- Configure matching that includes fields from related tables

COURSE TOPICS
- Overview
- Enabling and configuring matching
- Bulk matching and stewardship
- Fuzzy matching and survivorship
- Matching strategies for performance
- Matching during user input
- Matching and workflows
- Matching fields from multiple tables

COURSE PREREQUISITES
TIBCO EBX Foundations